

1 **DECLARATION OF JUDE P. DAMASCO IN SUPPORT OF**
 2 **REQUEST TO MAKE TAX PAYMENT**

4 I, Jude P. Damasco, am over eighteen years of age and state the following facts which I
 5 know of my own personal knowledge.

6 1. I am the managing partner of Damasco & Associates LLP ("Damasco"), located at 700
 7 Monte Vista Lane, Half Moon Bay, CA 94019. I am a certified public accountant.

8 2. Damasco was appointed as Tax Administrator for the SEC v Leslie et al Settlement
 9 Fund in the Order Appointing Tax Administrator, Civil Action No. C 07-3444 JF filed on
 10 October 26, 2007.

11 3. As Tax Administrator, Damasco has determined that the SEC v Leslie et al Settlement
 12 Fund owes \$300 in estimated tax liability for the third quarter of 2008. This tax payment is
 13 due September 15, 2008. The breakdown is as follows:

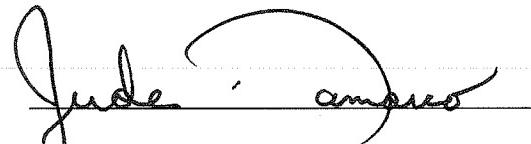
| <u>Account</u> | <u>Amount</u> |
|-------------------|---------------|
| 5:07-CV-03444 04: | \$234 |
| 5:07-CV-03444 05: | \$ 66 |
| Total: | <u>\$300</u> |

18 4. A check in the amount of \$300 should be made payable to "Damasco & Associates,
 19 Trust Account" and sent to Damasco & Associates LLP, 700 Monte Vista Lane, Half Moon
 20 Bay, CA 94019. For timely payment, the check should be received in our office on or before
 21 September 5, 2008.

22 5. The check will be deposited into a trust account from which the tax payments will be
 23 made. Therefore, the Employer Identification Number that should be written on the check is
 24 26-1498932 because it is for tax payment on behalf of the SEC v Leslie et al Settlement Fund.

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1 Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is
2 true and correct. Executed on August 7, 2008 in Half Moon Bay, California.
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Jude P. Damasco

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